

Registered office: 57, V.E.Road, Thoothukudi – 628 002

email : shareholders@tmbank.in

CIN: U65110TN1921PLC001908

NOTICE OF ANNUAL GENERAL MEETINGS & BOOK CLOSURE

NOTICE is in furtherance to the Notice dated 24th February, 2020 issued by the Bank to its members for holding 94th to 97th AGMs on 9th April, 2020 at Thoothukudi. In view of the outbreak of Covid-19 pandemic and the proclamation of country wide lock down by the Government of India, it was not possible for the bank to convene the AGMs (the 94th to 97th) as scheduled on April 9, 2020 and the same was deferred with the permission of the Court appointed Chairman. The deferred AGMs of Tamilnad Mercantile Bank Limited will be held on Wednesday, 28th October, 2020 at 10.00 A.M. (IST) onwards through Video Conferencing("VC") / Other Audio Visual Means ("OAVM"), to transact the businesses as set out in the earlier sent AGMs notice. The AGMs are being convened in pursuant to the order passed by the Hon'ble High Court of Madras vide its order dated 16.09.2020 on the C.M.P.Nos.7089 and 7094 of 2020 in W.A.No.2 of 2016, order dated 06.02.2020 on the W.A No. 2 of 2016 & CMP Nos. 10145,16385,16388,16389 of 2019 and 16419 of 2019 & WP.Nos. 23056 of 2019 and WMP. 22748, 22751 of 2019 subject to the terms and conditions mentioned in the order.

Notice is also hereby given that the Register of Members and Share Transfer Books of the Bank will remain closed from Wednesday, 30th September, 2020 to Thursday 1st October, 2020 (both days inclusive) for the purpose of Annual General Meetings. A person whose name appears in the Register of Members as on 1st October, 2020 shall be eligible to get the Notice of the above said AGMs.

Further notices shall be published in due course with detailed information as required in terms of circulars issued by the Ministry of Corporate Affairs, Govt of India, section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and the cut-off date for voting rights.

For Tamilnad Mercantile Bank Limited

Prakash Chandra Panda

Company Secretary

Thoothukudi

September 24, 2020